# Problem Statement

Relationship Banking

Design a workflow approval platform aimed at eliminating the need for manual and email-based approval processes.

Consider two points/cases:                  
a) The PIA-Privacy Impact Assessment approval process **or**  
b) Currently when UAT is completed, users send emails for approval. The request is to automate that process.

# High-level Solution *TBD*

Create the portal

* Design the portal.
* Flows (Set of steps)

Create templates

# High-Level Requirements

What information does the PM needs to complete (Fields required)

Project Name:

* Free text field.

Due Date:

* Due date for all the test cases to be completed.

UAT testers:

* The PM shall have the ability to select testers using their AB number.

Passed Criteria:

* The PM shall have the capability to capture the % of test cases the needs to be marked passed by the tester.
* The results of above shall drive or determine if UAT passed or failed.

Number of test cases:

* The PM shall have the ability to select or assign certain test cases to certain testers.

Link to UAT environment????IF possible.

Ability to upload / Import test cases

* The PM shall have the ability to upload test cases from a CSV / Excel document.

The template on the CSV / Template should include the following fields.

The template of the portal shall also include the following fields.

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Test Case ID** | **Test Case Description** | **Steps to replicate** | **Passed Outcome** **Expected Outcome** | **Failed Outcome** | **Status(Passed/Failed)** | **Attach Evidence of Test Case** | **Testers Comments** |  |
| The system shall allocate a test case ID. | Free text column | Step actions for the tester to perform | Free text Column | Free text Column | Drop down column  Option 1 – Passed  Option 2 - Failed | Upload function to upload evidence of test case results/other | Free text column |  |
| Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory – if failed is selected as outcome |  |
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What type of uploads (file types allowed/mandatory fields that needs to be predefined)

How do we notify the testers.

* Once the PM select a submit button the Testers are notified of the assigned test cases.

How do testers get notified of the test cases assigned to them.

* Email

What is defined as completed.

* Once all test case status are assigned Passed or Failed by the tester then UAT testing is deemed completed. (It may not be considered as UAT Passed as this will be based on the criteria)
* The system shall display a message when a test case is not marked with the relevant Passed or Failed status.
* The system shall display a message when there are no evidence uploaded.

# Complete user stories for PM and Tester.

User Story 1\_PM

1. PM shall log into portal using SSO.
2. PM shall have the ability to:
   1. Create project
   2. Amend project details
   3. Delete project
   4. Select test users
   5. Assign test cases
   6. Unassign test cases
   7. Conduct final UAT attestation.
   8. Import test case pack.

User Story 2\_UAT Tester

1. Tester shall log into portal using SSO.
2. Tester shall have the ability to:
   1. Upload documents
   2. Select the relevant options within each column where applicable.
   3. Add comments
   4. Attest to completion of test cases.